

SHAKESPEARE & COMPANY

THE STRATFORD CIRCLE **— CONFIDENTIAL LETTER OF INTENT —**

YES! I/We want to help ensure Shakespeare & Company's important work continues for generations to come by joining the Stratford Circle.

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____

Email: _____

I/We permit Shakespeare & Company to use my/our name(s) in its publications/website. Please list my/our name(s) as follows:

I/We prefer to remain anonymous.

I/We permit Shakespeare & Company to use my/our name(s) in its publications/website after my/our lifetimes.

I/We have designated Shakespeare & Company as a beneficiary of:

My/Our Will or Revocable Living Trust

My/Our Life Insurance Policy

My/Our retirement account (IRA, 401k, etc.)

My/Our Charitable Remainder Trust

My/Our non-retirement Financial or Investment Account

Other: _____

I/We conservatively estimate the expected gift amount to be \$ _____

(Shakespeare & Company understands this gift amount may change.)

This gift is earmarked for the following purpose:

General Operations/Area of Greatest Need

Other: _____

I/We understand that all information provided herein is strictly confidential, and will be used for Shakespeare & Company's internal purposes only. This form creates no legal or financial obligation. I/We will make my/our best effort to notify Shakespeare & Company of any changes to these plans.

Signed: _____ Date: _____

Signed: _____ Date: _____

We at Shakespeare & Company are deeply grateful for your generosity and vision.

